



AGRICULTURE IN EGYPT: MARKET INSIGHTS

Analyzing Production, Distribution, and
Economic Impact from 2021 to 2025

2025





AGENDA

An Overview on Agriculture Sector in Egypt	04
01 – Urban vs Rural Population	06
02 – Agriculture GDP Over Time	07
03 – Highlighting the Top Producing Regions in Egypt	09
04 – Show-casing the Dominant 5 Vegetables	10
05 – Show-casing the Dominant 5 Fruits	11
06 – A Comprehensive Look at Trade, Land and Production	12

Report Summary



This slide introduces a summarized look at the extensive data and analysis contained within the full agricultural report. Our goal is to present a focused, high-level view of the key insights and strategic implications, enabling stakeholders to quickly grasp the most significant conclusions and make informed decisions based on both historical and most updated trends.



Economic and Demographic Foundation

We will analyze the agricultural sector's contribution to GDP and its deep connection to the country's population, particularly the rural sector.



Production and Regional Specialization:

This section will identify the top-producing regions, highlight the top five vegetables and fruits, and examine their production in relation to government policies and initiatives.



Strategic Resources and Global Trade:

We will present a summary of the land area utilized for production and a review of the sector's role in both domestic and international trade.

INSIGHTS ON AGRICULTURE IN **EGYPT**: FRUITS AND VEGETABLES



// A COMPREHENSIVE ANALYSIS OF EGYPT'S AGRICULTURAL LANDSCAPE FOCUSING ON FRUIT AND VEGETABLE PRODUCTION, MARKET DYNAMICS, AND TRADE STATISTICS.



This report delves into the **agriculture sector in Egypt**, with an emphasis on fruits and vegetables. It highlights essential factors such as **production levels, market trends, land usage, and trade dynamics**, providing a **comprehensive overview** of the sector's significance to the economy.

The **trends and insights** provided draw data from **2021–2025**, emphasizing ongoing changes in agricultural practices, production, and economic impact. This timeline is crucial for **understanding the evolving agricultural scenario in Egypt**.



A Pillar of Economic Growth and Food Security

The fruits and vegetables sector serves as a cornerstone of the nation's economy. It not only provides sustenance for the populace but also offers substantial employment opportunities, thereby underpinning the economic well-being of a significant portion of the population.

The sector is experiencing a period of significant growth, fueled by rising demand from both domestic and international markets. This expansion is particularly strong in the realm of organic produce, indicating a strong potential to meet global consumer preferences for healthier and more sustainable food options.

Overview of the Fruits and Vegetables Sector

- **Essential for Local Diets and Employment**
- **Diverse Production Capabilities**
- **Growing Market Demand**



The fruits and vegetables sector in Egypt is essential for both local diets and economic stability, providing employment opportunities for millions. It is a vital source of nutrition for the population and contributes significantly to food security.



The sector has witnessed consistent growth in recent years, driven by increasing domestic demand and export opportunities, particularly for organic produce. This trend is expected to continue as global markets expand.



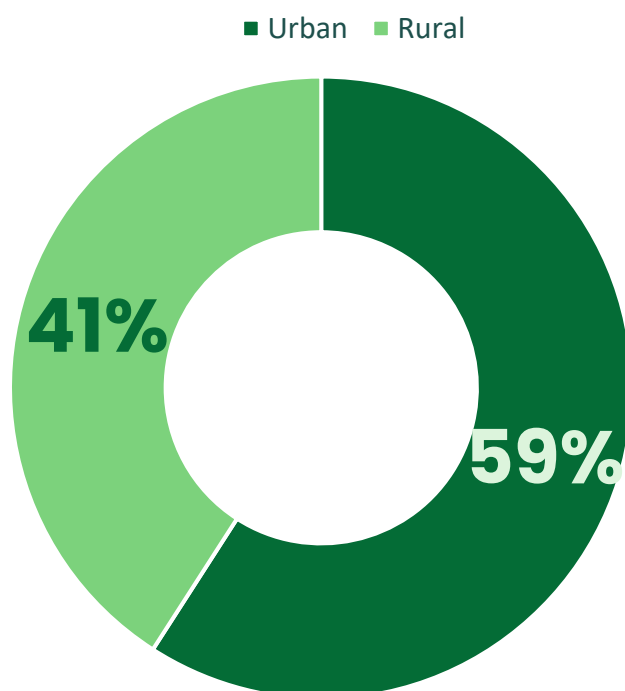
Egypt's strategic geographical location and favorable climate allow for the cultivation of a wide variety of fruits and vegetables, making it one of the leading agricultural exporters in the region.

The Power of Population: A Closer Look

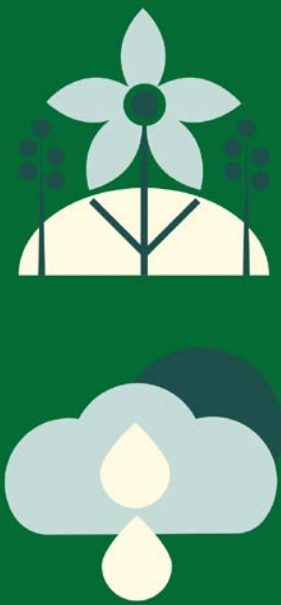


While Egypt's estimated population is **118,708,361** in 2025, a significant majority of its citizens still reside in rural areas. This large rural population is the engine of the country's agricultural sector, providing the workforce that drives the production of essential crops like fruits and vegetables. The reliance on this rural demographic highlights the critical connection between Egypt's agricultural productivity and its rural population base.

Egypt's Rural Population (2025)

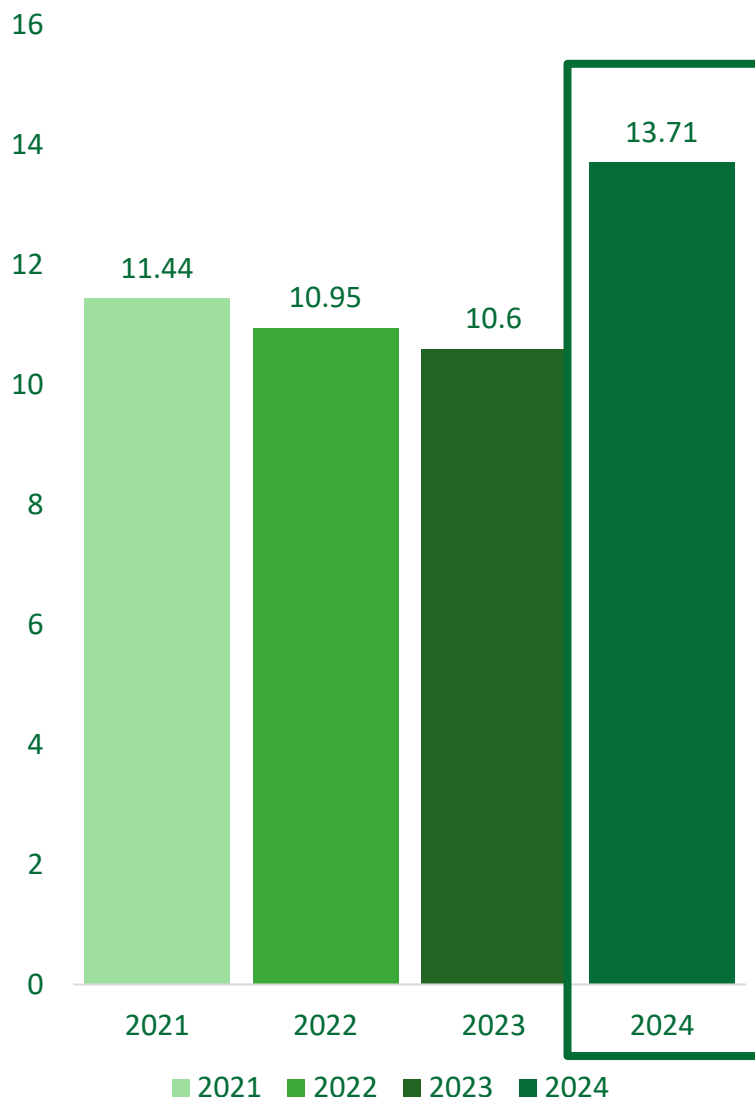


Egypt's Agricultural Sector: Outpacing the Global Average



GDP Contribution Over Time

GDP share of agriculture



+3.11%

Year-over-Year Growth
(2023-2024)

Key Insights:

- A consistent pillar of the economy, the agricultural sector's contribution to **GDP** remains well “**ABOVE THE GLOBAL AVERAGE** –” demonstrating its resilience and strategic importance.
- The sector is showing **strong growth momentum**, increase from (10.6% in with a remarkable 2023) to (13.71% in 2024).
- This growth signals a **major opportunity to further invest in and leverage** the sector's potential for both **DOMESTIC FOOD SECURITY** and **INTERNATIONAL TRADE**.

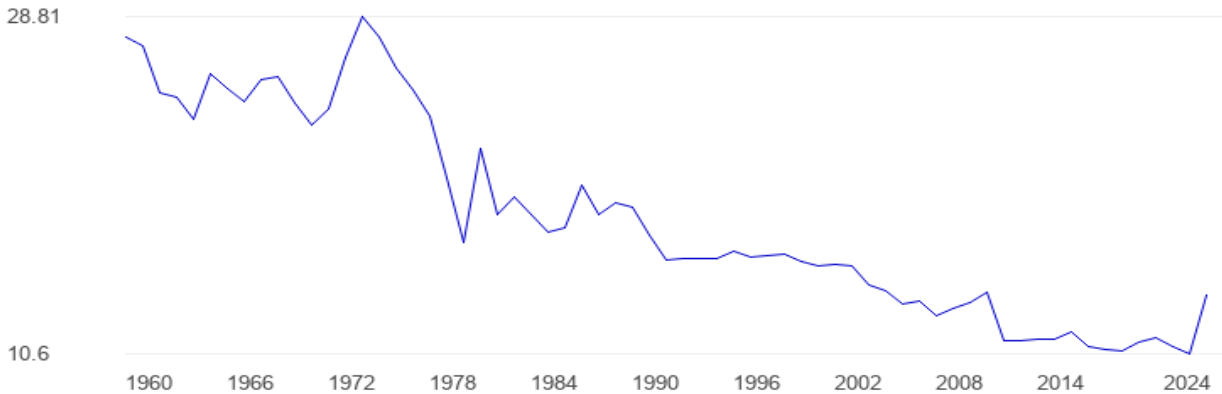


The importance of agriculture in the economy of Egypt and other countries is measured as the value added of the agricultural sector as percent of GDP. Agriculture includes forestry, hunting, and fishing, as well as the cultivation of crops and livestock production.

Historical Series of Agricultural GDP

A Visual Journey Through Time in the Following Chart:

Historical series
1960 - 2024



Related indicators	Latest	Reference	Measure
Forest area, percent	0	2022	percent
Percent agricultural land	4.08	2022	percent
Employment in agriculture	18.66	2022	percent
GDP share of agriculture	13.71	2024	percent
Agriculture value added	45.8	2023	billion U.S. dollars
Agricultural land	40,310	2021	sq. km.
Crop production index	105.3	2022	index points
Precipitation	18	2021	mm per year
Arable land, percent of land area	3.1	2022	percent
Cereal crop yield by hectare	7,419	2022	kg per hectare
Food production index	109.1	2022	index points
Fertilizer use	538	2022	kg per hectare of arable land
Livestock production index	119.4	2022	index points
Forest area, sq km	449.8	2022	sq. km

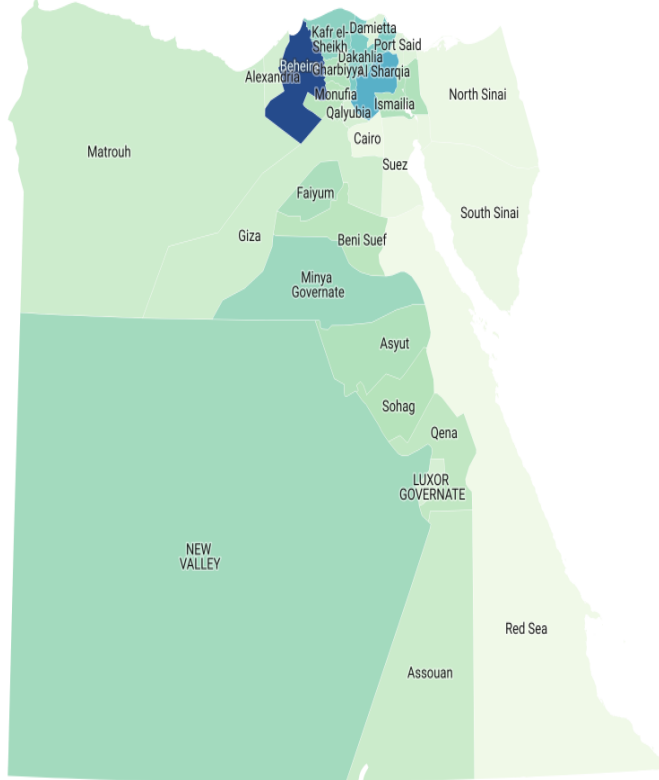
Definition:

Agriculture, forestry, and fishing corresponds to ISIC divisions 1-3 and *includes forestry, hunting, and fishing, as well as cultivation of crops and livestock production*. Value added is the net output of a sector after adding up all outputs and subtracting intermediate inputs. It is calculated without making deductions for depreciation of fabricated assets or depletion and degradation of natural resources. The origin of value added is determined *by the International Standard Industrial Classification (ISIC)*, revision 4. **Note:** For VAB countries, gross value added at factor cost is used as the denominator.

Total value, production requirements and net plant income, according to governorates in 2022/2023

Plant Production Value

74 233,330



Source: CAPMASS • Map data: © OSM • Created with Datawrapper

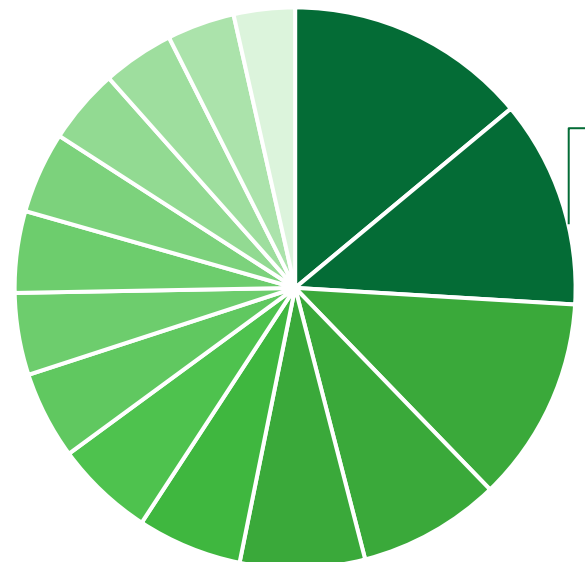
TOP 15 REGIONS (Average = 38044)

Governorate	Plant Production Value
Noubaria	125620
Behera	107710
Sharkia	106338
Dakahlia	73851
Kafr El Sheikh	64707
Menia	54292
El Wadi El Gidid	51437
Fayoum	45462
Assiut	42510
Ismailia	42301
Gharbia	42237
Sohag	38946
Menoufia	37159
Beni Suef	35057
Qena	31717
Aswan	25161
Matruh	23501
Giza	22206
Alexandria	19487
Qalyoubia	18490
Luxor	17549
Damietta	13693
Port Said	12043
Suez	5079
North Sinai	3135
South Sinai	3131
Cairo	2350
Red Sea	74

Insights & Key Takeaways

- **Dominant Producers:** Noubaria, Behera, and Sharkia are the top three governorates for plant production, contributing a much higher value than others.
- **Production is Concentrated:** The data shows that a few key regions produce a substantial portion of the total value, with the *top five* governorates accounting for most of it.
- **Significant Regional Disparity:** There's a wide gap in production between the top and bottom governorates, highlighting the need for agricultural development in less productive areas.
- **Productivity Hotspots:** The most productive governorates likely have better resources like soil and water or use advanced farming techniques, making them major contributors to Egypt's agricultural GDP.

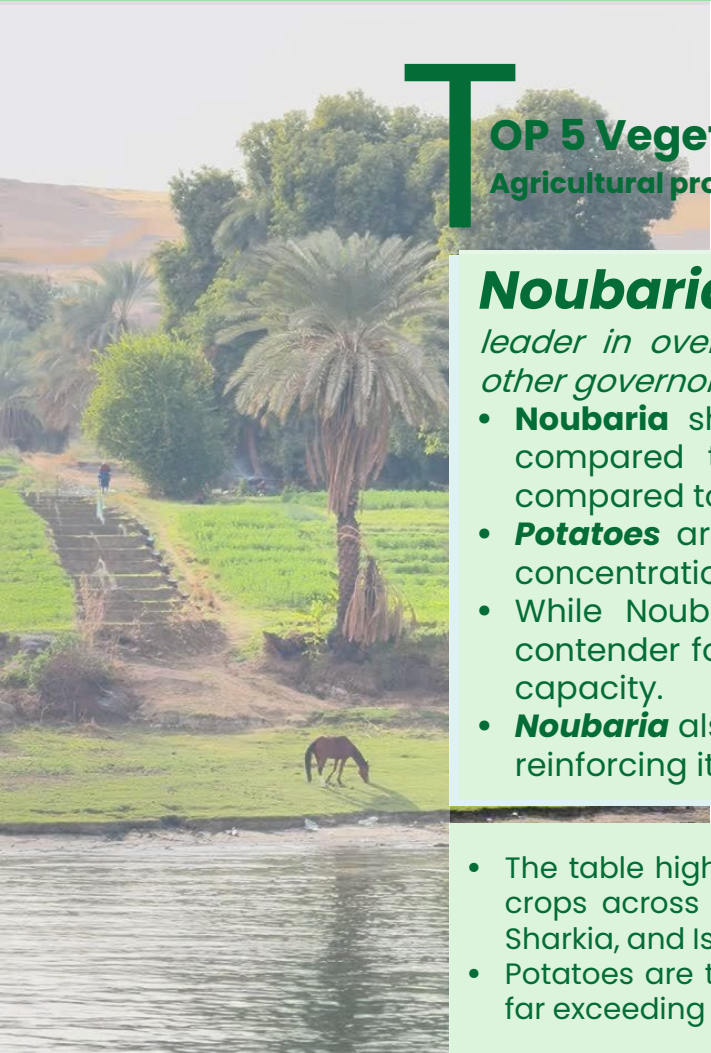
Plant Production Value 2022-2023



Total:
899K

■ Noubaria	■ Behera	■ Sharkia
■ Dakahlia	■ Kafr El Sheikh	■ Menia
■ El Wadi El Gidid	■ Fayoum	■ Assiut
■ Ismailia	■ Gharbia	■ Sohag
■ Menoufia	■ Beni Suef	■ Qena

Highest Rank Crop Production by Governorate “01-Vegetables”



TOP 5 Vegetables Crop Production by Governorate

Agricultural production across key Egyptian governorates year 2022–2023






Noubaria Leads the Way – *Noubaria is the clear leader in overall production with a significant margin above all other governorates.*

- **Noubaria** shows significantly higher **potato** production (**9.4M**) compared to other crops within the same governorate and compared to potato production in other governorates.
- **Potatoes** are the most produced crop overall, with a very high concentration in both **Noubaria and Alexandria**.
- While Noubaria excels in most crops, **Alexandria** is a close contender for **Potatoes**, demonstrating its specialized production capacity.
- **Noubaria** also leads by a wide margin in **Watermelon** production, reinforcing its dominance across multiple crops.

- The table highlights a comparison of vegetable production for specific crops across different Egyptian governorates like Alexandria, Beheira, Sharkia, and Ismailia.
- Potatoes are the most produced crop in Noubaria among those listed, far exceeding cucumbers, watermelons, squash, and tomatoes.

Market leader Product & Government Year 2022–2023

The image displays a table comparing vegetable production across various Egyptian governorates

Government	 Cucumber	 Watermelon	 Potatoes	 Squash	 Tomatoes
Ismailia	521k	216k	5.00m	236k	1.46m
Sharkia	621k	218k	5.26m	342k	2.64m
Behera	657k	347k	6.78m	462k	2.78m
Alexandria	908k	717k	9.10m	868k	3.59m
Noubaria	1.36m	2.38m	9.40m	1.12m	4.18m

All no. are represented in TONS

www.CAPMAS.com

Noubaria Secures its Position as Egypt's Top-Ranked “02-Fruits”

The analysis of the top five fruit crops—Dates, Oranges, Mangoes, Apples, and Bananas—reveals several key observations.






- Value Leadership of Dates:** The Dates crop stands out as the **highest-value product** among the top five, with a total production value exceeding **34M**. Centered in the **Giza Governorate**, distinguishing it from the other major fruits.
- The Rise of Noubaria as a Fruit Production Hub:** Concurrently, Noubaria has emerged as a major fruit production hub, serving as **the primary producer** for **four of the five crops**: Oranges, Mangoes, Apples, and Bananas. This concentration of production illustrates the region's ability to support a diversified agricultural portfolio.

Behind the Data: A Visual Breakdown:

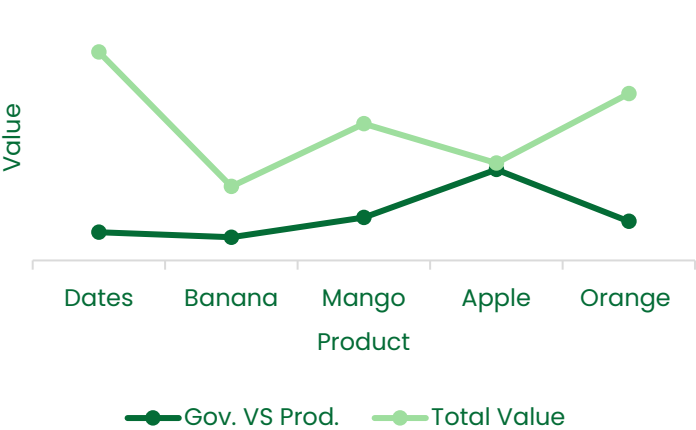


Fruit Crop Production (2022–2023)

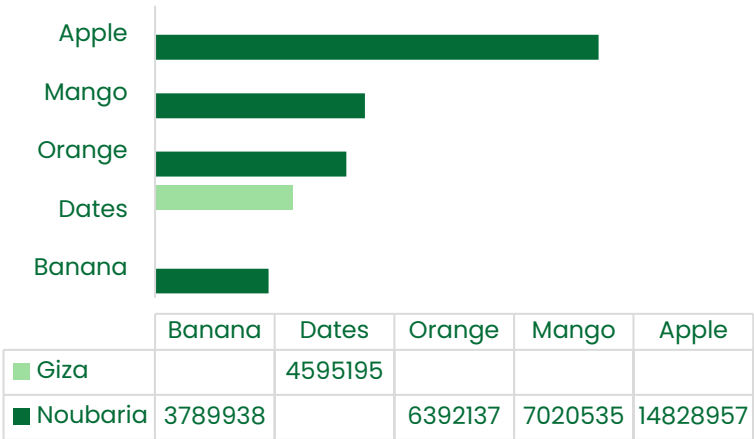
NOTE: Value: 1000LE

FRUITS					
ITEM	DATES	ORANGE	MANGO	APPLE	BANANA
TOTAL VALUE ACROSS REGIONS	34012815	27212871	22326047	15863208	12059396
DOMINANT GOVERNMENT	Giza	Noubaria	Noubaria	Noubaria	Noubaria

Top Product Vs Top Region



Government Vs Product



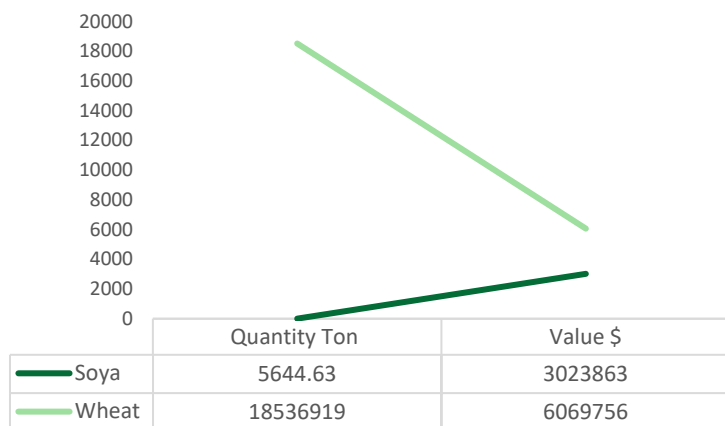
Egypt's Agricultural Sector: A Comprehensive Look at Trade, Land and Production



THE DISTRIBUTION OF THE PERCENTAGES OF CULTIVATED AREAS IN EGYPT FOR THE YEAR 2025.

Egypt Imports

Year - 2025



EGYPT'S KEY CROP IMPORTS

Top-Ranked Egyptian Agricultural Imports in 2025

According to recent trade and government reports, **soya and wheat** are 2 of Egypt's top 50 imports for 2025:

The data highlights two different strategic import profiles: Soya is imported for a specialized, high-value purpose, while wheat is a mass-market import essential for national consumption. This distinction is crucial for understanding the economic priorities and demand drivers behind Egypt's agricultural imports.

Quantity of Imported Crops Due to Demand

■ Soybeans **5.6K ton** ■ Wheat **18.5M ton**

EGYPT'S KEY CROP EXPORTS

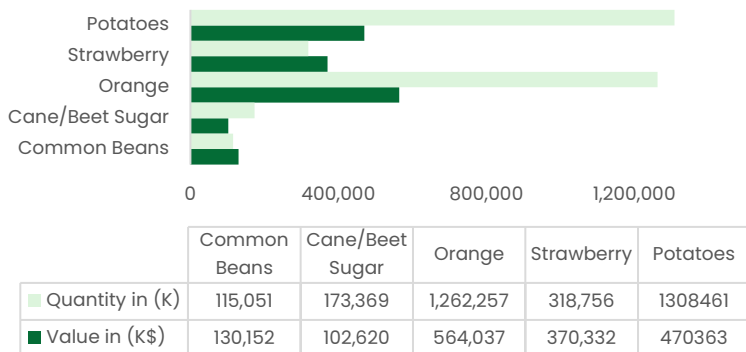
Top-Ranked Egyptian Agricultural Exports in 2025

The data analyzed represents key agricultural products—**Potatoes, Oranges, Strawberries, Common Beans, and Cane/Beet Sugar**—all of which rank among Egypt's top 50 exports for 2025:

- **Potatoes and Beans** are exported in **large quantities** but have a low value per unit, resulting in a low overall value compared to their volume.
- **Oranges and** are exported in smaller amounts, but they have a high price per unit, making them **major contributors to the total export value** despite their lower volume.
- **Cane/Beet Sugar** is exported in relatively small quantities (173K tons) and has a comparatively low total export value (\$102M).

Egypt Exports

Year - 2025



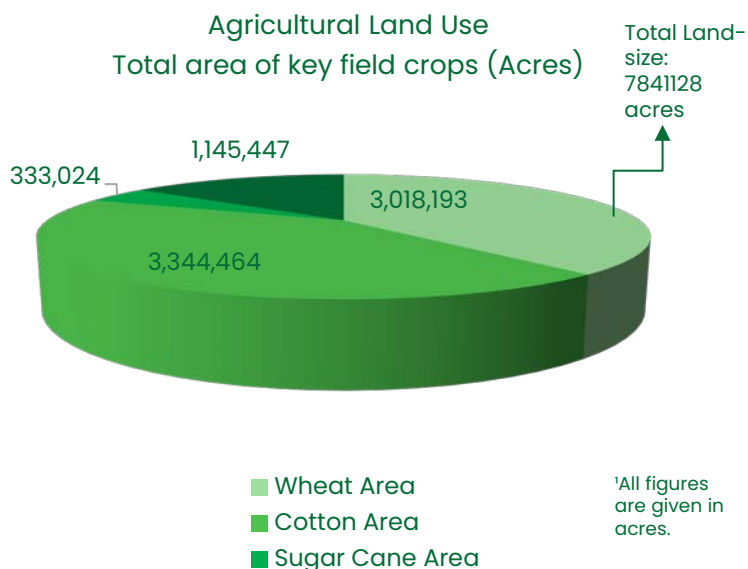
Note: (Value thousand dollars)
(Quantity in thousands)

Note: Potatoes & Beans in (TON) while
others in (KG)

THE DISTRIBUTION OF THE PERCENTAGES OF CULTIVATED AREAS IN EGYPT FOR THE YEAR 2021-2022.

Agricultural Priorities: "A Look at Land Use"

- Agricultural land use is heavily concentrated on **Wheat and Cotton**, which together account for **over 80%** of the total area, highlighting their role as the primary crops.
- The cultivation of **Rice and Sugar Cane** appears to be more specialized or localized, as these crops occupy significantly less land.
- The overall pattern points to a regional agricultural strategy primarily centered on the high-volume production of grains and fiber crops.



Final Summary



- The symbiotic relationship between Egypt's **population and its agricultural GDP** highlights the rural population as the primary engine of the sector's growth.
- **Production leadership** is concentrated in key regions, which not only specialize in specific crops but also lead the market for Egypt's top five fruits and vegetables.
- The sector's continued vitality is demonstrated by the **efficient use of land resources** and a robust trade network, confirming its pivotal role in both **the domestic and global markets**.



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